

DAVIES



Richard Fridman

Partner

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Expertise

Mergers and Acquisitions
Capital Markets and Securities
Mining
Corporate

Bar Admissions

Ontario, 2002
New York, 2000
Québec, 1997

Public and private sector clients in Canada and the U.S. trust Richard for business-minded, creative advice on all aspects of their most important business transactions and mergers and acquisitions activity. They value his expertise on both the buy and the sell sides.

While Richard provides advice across industries, including energy, technology and real estate, he has particular experience in the mining sector. Global players – including major producers, junior exploration companies and private equity firms – appreciate Richard’s tailored advice on diverse matters, including joint ventures, earn-in agreements, metals streaming transactions, royalties and off-take arrangements. He is regularly consulted for his advice on corporate governance and shareholder rights-related matters.

Richard is a member of our Management Committee.

REPRESENTATIVE WORK

Red 5 Limited

Acted as Canadian counsel to Red 5 Limited, an Australia-based gold miner, in a merger of equals with Silver Lake Resources, creating a leading mid-tier gold company with a combined value of approximately A\$2.2 billion.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in its earn-in arrangement with Geophysx Jamaica Ltd., under which Barrick was granted the right to acquire up to an 80% joint-venture interest in certain properties located in Jamaica.

Copper Mountain Mining Corporation

Acted for Copper Mountain Mining Corporation in its US\$439-million all-share acquisition by Hudbay Minerals Inc. by way of a court approved plan of arrangement.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in connection with its joint venture with Ma’aden over copper exploration projects in Saudi Arabia.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in the sale of a portfolio of 22 royalties to Maverix Metals for total cash consideration of up to US\$60 million, and Nevada Gold Mines in the sale of a portfolio of three royalties to Gold Royalty Corp. for share consideration with a value of US\$27.5 million.

Premium Nickel Resources Corporation

Acted for the special committee of the board of directors of Premium Nickel Resources Corporation in its reverse takeover of North American Nickel Inc.

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New Gold Inc.

Acted for New Gold Inc. in its US\$300-million sale of the existing gold stream held on the Blackwater Project in British Columbia to Wheaton Precious Metals Corp.

Nevada Gold Mines

Acted for Nevada Gold Mines (NGM), the Barrick-Newmont joint venture, in its asset exchange agreement to acquire the remaining 40% of the South Arturo property from i-80 Gold Corp in exchange for NGM's Lone Tree and Buffalo Mountain Properties, and in its conditional up to \$50-million private placement in i-80 common shares.

New Gold Inc.

Acted for New Gold Inc. in its sale of the Blackwater Project in British Columbia to Artemis Gold Inc. for \$210-million and an 8% gold stream.

Barrick Gold Corporation

Acted for Barrick Gold Corporation in its earn-in arrangement with Precipitate Gold Corp. (PGC), under which Barrick was granted the right to acquire a 70% interest in PGC's Pueblo Grande project in the Dominican Republic, and a related subscription for common shares of PGC.

RECOGNITIONS

Chambers Global: The World's Leading Lawyers for Business—Mining
(International & Cross-Border)

Chambers Canada: Canada's Leading Lawyers for Business—Energy & Natural Resources: Mining

Lexpert Special Edition: Finance and M&A

The Canadian Legal Lexpert Directory—Corporate Commercial Law; Corporate Finance and Securities; Mergers and Acquisitions; Mining

Who's Who Legal: Mining; Who's Who Legal: Canada—Mining

The Best Lawyers in Canada—Corporate Law; Corporate Governance Practice; Mergers and Acquisitions Law; Mining Law; Securities Law

INSIGHTS

Davies Comments on First Proposed Canadian Sustainability Disclosure Standards
June 10, 2024

Mind the GAAP: Don't Get Tripped Up by the New Financial Measure Disclosure Requirements
July 06, 2021

Securities Regulators Seek to Address Inconsistencies in Disclosure of Non-GAAP Financial Measures
Sept. 10, 2018

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Shareholder Engagement – ICD Provides Guidance for Canadian Companies
Mar. 10, 2016

CSA Provides Guidance to Mining Issuers on Investor Presentations Posted to
Websites
Apr. 17, 2015

Inaugural Mining Agreements Conference, “Preliminary Agreements: Letters of
Intent & Confidentiality Agreements”; Toronto, ON; Sept. 09 & 10, 2013
Sept. 09, 2013

Discussion Paper: The Quality of the Shareholder Vote in Canada
Oct. 22, 2010

EDUCATION

New York University, LLM (U.S. Corporate Law), 1999

University of Ottawa, LLB/LLL (Gold Medallist), 1997

Clerk, The Honourable Mr. Justice Charles D. Gonthier, Supreme Court of
Canada