



## Robert S. Murphy

Partner

### Office

Toronto

### Tel

416.863.5537

### Email

rmurphy@dwpv.com

### Expertise

Capital Markets and Securities  
Corporate  
Mergers and Acquisitions  
Mining

### Bar Admissions

Ontario, 1999

Trusted by clients to be “very practical, very knowledgeable and good at thinking things through,” Rob brings a combination of commercial insight and practical know-how to his clients’ critical capital markets matters.

*Client – Chambers Canada*

Rob advises clients on a broad range of transactions, including public and private offerings of equity and debt securities and structured products, asset acquisitions and divestitures, joint ventures, equity monetizations, corporate governance and loan financings.

Known for his expertise in securities law, Rob is regularly consulted by public companies – including mining and oil and gas companies – on disclosure issues and general commercial matters. He also acts for issuers and underwriters in major cross-border transactions and advises major U.S. investment banks on securities law compliance issues concerning Canadian offerings.

Rob is an adjunct professor at Osgoode Hall Law School. He is a former member of the Ontario Securities Commission’s Continuous Disclosure Advisory Committee and Small Business Advisory Committee.

## REPRESENTATIVE WORK

### **Oxford Properties Group and Canada Pension Plan Investment Board**

Acted for Oxford Properties Group and Canada Pension Plan Investment Board in the C\$325-million sale of Les Galeries de le Capitale, a super regional enclosed shopping centre located in Quebec City, to Primaris Real Estate Investment Trust. Primaris agreed to fund C\$155 million of the purchase price with equity, comprised of (1) 2.5 million Primaris units, subject to Primaris’ right (which was exercised) to instead pay C\$34 million in cash, and (2) C\$100 million aggregate face value of 6.25% preferred units exchangeable into Primaris units.

### **J.P. Morgan Securities Inc.**

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$500 million of senior notes of GFL Environmental Inc.

### **Scotia Capital Inc and TD Securities**

Acted for a syndicate of underwriters, co-led by Scotia Capital Inc. and TD Securities Inc. in an offering of C\$200-million aggregate principal amount of Series L Notes of Crombie Real Estate Investment Trust due March 29, 2030.

### **RBC Capital Markets, LLC and RBC Dominion Securities Inc.**

Acted for RBC Capital Markets, LLC and RBC Dominion Securities Inc. on the US\$723.4-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

# DAVIES

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### **Agnico Eagle Mines Limited**

Acted for Agnico Eagle Mines Limited in its earn-in agreement with FireFox Gold Corp. to form a property-level joint venture in respect of the Kolho property located in northern Finland, together with a concurrent equity investment in FireFox Gold Corp. and the negotiation of an investor rights agreement.

### **J.P. Morgan Securities Inc.**

Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US\$1 billion of senior secured notes of GFL Environmental Inc.

### **New York Life Insurance Company**

Acted for New York Life Insurance Company in the Canadian private placement of C\$1.05 billion of floating-rate and fixed-rate notes by New York Life Global Funding, a special purpose statutory trust organized under Delaware law, secured by a funding agreements issued by New York Life Insurance Company.

### **Metropolitan Life Insurance Company**

Acted for Metropolitan Life Insurance Company, CIBC World Markets Inc., TD Securities Inc. BMO Nesbitt Burns Inc. and Scotia Capital Inc. in the Canadian private placement of C\$1 billion of floating-rate and fixed-rate notes by Metropolitan Life Global Funding I, a special purpose statutory trust organized under Delaware law, secured by a funding agreements issued by Metropolitan Life Insurance Company.

### **Goldman Sachs & Co.**

Acted for Goldman Sachs & Co. LLC on the US\$658-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

### **TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc.**

Acted for a syndicate of underwriters, led by TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc. in an offering of C\$200-million aggregate principal amount of Series K Notes of Crombie Real Estate Investment Trust due September 28, 2029.

## RECOGNITIONS

*Chambers Global: The World's Leading Lawyers for Business*—Capital Markets: Debt and Equity

*Chambers Canada: Canada's Leading Lawyers for Business*—Capital Markets

*IFLR1000: The Guide to the World's Leading Financial Law Firms*—Capital Markets: Debt; Capital Markets: Equity; Mergers and Acquisitions

*The Legal 500 Canada*—Capital Markets (Leading Partner)

*Lexpert Special Edition: Energy and Mining*

*Lexpert Special Edition: Finance and M&A*

*The Canadian Legal Lexpert Directory*—Corporate Commercial Law; Corporate Finance and Securities; Mining

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*The Best Lawyers in Canada*—Corporate Law; Mergers and Acquisitions Law; Mining Law; Securities Law

## INSIGHTS

Doing Business in Canada 2023, contributor

Nov. 14, 2023

If It Ain't Broke... Davies Comments on Draft Capital Markets Act

Feb. 25, 2022

CSA Introduces a Streamlined Shelf Prospectus Regime for "Well-Known Seasoned Issuers"

Dec. 13, 2021

Davies Highlights Concerns with Proposals to Modernize Ontario's Capital Markets

Sept. 09, 2020

At-the-Market Distributions Arrive in Canada

June 08, 2020

COVID-19: Canadian Public Disclosure Considerations During the Pandemic

Mar. 23, 2020

Keep It Between Us: Canadian Securities Regulators Adopt Confidential Prospectus Review Process

Mar. 06, 2020

You Say You Want Evolution? Well...Canadian Securities Regulators Are Now Reshaping Yesterday's Rules

Mar. 04, 2020

OSC Offers Pre-Filing Review of Technical Disclosure for Mining Issuers Expecting to File a Prospectus

June 10, 2019

CSA Proposes New At-the-Market Distribution Regime

May 16, 2019

## EDUCATION

Queen's University, LLB, 1996

Queen's University, BA (Hons) (Economics), 1987

## COMMUNITY INVOLVEMENT

Ontario Securities Commission, Continuous Disclosure Advisory Committee, former member; Small Business Advisory Committee, former member

## TEACHING ENGAGEMENTS

Rob is an adjunct professor at Osgoode Hall Law School, where he leads the securities law section of the Advanced Business Law Workshop.