



Sébastien Roy

Partner

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Expertise

Capital Markets and Securities
Mergers and Acquisitions
Corporate Governance
Shareholder Activism

Bar Admissions

Québec, 2003

Clients trust Sébastien to advise on high-stakes transactions and situations.

Sébastien focuses on complex public and private M&A as well as public offerings and private placements in Canada and abroad. He has extensive experience working with sophisticated clients in capital-intensive industries, including REITs, financial institutions and financial technology and life science companies. While accompanying his clients, he has developed significant expertise and experience advising in securities regulations, strategic governance and shareholder activism matters.

Sébastien has also taught securities regulations at McGill University as a sessional lecturer.

REPRESENTATIVE WORK

Rogers Sugar Inc.

Acted for Rogers Sugar Inc. with the issuance, on a bought deal basis, of C\$115-million aggregate principal amount of convertible unsecured subordinated debentures, including the full exercise of the over-allotment option by the underwriters.

Caisse de dépôt et placement du Québec

Acted for Caisse de dépôt et placement du Québec and CDP Financial Inc. with the offering by CDP Financial of US\$1.5-billion of Series 22 notes due 2030 under its Senior Notes Program.

Velan Inc.

Acting for Velan Inc. in the proposed US\$143-million divestiture of its asbestos-related liabilities to an affiliate of Global Risk Capital LLC.

Velan Inc.

Acting for Velan Inc. in the proposed sale of its French subsidiaries, Segault SAS and Velan S.A.S., to Framatome SAS for total proceeds of €192.5 million.

Rogers Communications Inc.

Acted for Rogers Communications Inc. in a C\$1-billion Canadian private placement of fixed-to-fixed rate subordinated notes.

Groupe Dynamite Inc.

Acted for Groupe Dynamite Inc., a Canadian women's clothing retailer, in its C\$300-million initial public offering of subordinate voting shares, valuing the company at C\$2.3 billion.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Scotia Capital Inc.

Acted for Scotia Capital Inc., BMO Nesbitt Burns Inc., TD Securities Inc. and a

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syndicate of agents in Videotron Ltd.'s inaugural C\$1-billion offering of investment grade bonds, comprised of C\$600 million of 4.65% Series 1 Senior Notes due July 15, 2029, and C\$400 million of 5% Series 2 Senior Notes due July 15, 2034.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Odace Investment Consortium Inc.

Acted for Odace Investment Consortium Inc., an alternative asset manager specialized in the transportation industry, with its acquisition of Boisjoli Transport Inc.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Corporate/Commercial: Québec

IFLR1000: The Guide to the World's Leading Financial Law Firms—Capital Markets: Debt; Capital Markets: Equity

Lexpert's Leading 500 Cross-Border Lawyers: A Guide to Doing Business in Canada—Corporate Commercial Law; Corporate Finance & Securities; Corporate Mid-Market

Lexpert Special Edition: Finance and M&A

Lexpert Special Edition: Technology and Health Sciences

The Canadian Legal Lexpert Directory—Corporate Commercial Law (Most Frequently Recommended); Corporate Finance and Securities (Most Frequently Recommended); Corporate Mid-Market (Most Frequently Recommended); Mergers and Acquisitions

The Best Lawyers in Canada—Corporate Governance Practice (Lawyer of the Year 2023, Montréal); Corporate Law; Mergers and Acquisitions Law; Securities Law

INSIGHTS

Interview, *Les Affaires*, "Cédeurs, sortez de l'ombre!"; Online
Mar. 19, 2025

Le repreneuriat, un nouveau souffle pour l'économie d'ici, co-author
Feb. 25, 2025

Bill S-285: A Canadian Contribution to the Stakeholder Governance Debate
June 11, 2024

Doing Business in Canada 2023, contributor
Nov. 14, 2023

Business Roundtable Issues Expanded "Corporate Purpose" Statement, with Commitment to All Stakeholder Interests

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Aug. 27, 2019

Multijurisdictional Disclosure System: Offering Securities and Reporting in the United States Using MJDS

Sept. 21, 2015

Let's Meet Halfway: CSA Adopts Amendments to Streamline Venture Issuers' Disclosure

Apr. 15, 2015

Public Offering: Prospectus Regime

Sept. 30, 2012

EDUCATION

Harvard Law School, Executive Education: Accelerated Leadership Program, 2016

McGill University, BCL/LLB (with Great Distinction), 2002

McGill University, BA Philosophy (with Distinction), 1999

TEACHING ENGAGEMENTS

Sébastien has also taught securities regulations at McGill University as a sessional lecturer.