



Sergio I. Rodriguez
Associate

Office
Montréal

Tel
514.807.0702

Email
srodriguez@dwpm.com

Expertise
Corporate

Bar Admissions
Québec, 2023

Sergio is developing a comprehensive corporate practice.

Sergio has assisted clients on a variety of transactions, including public and private mergers and acquisitions, fund formations, private equity investment transactions and other corporate matters.

REPRESENTATIVE WORK

Novacap Management Inc.

Acted for Novacap Management Inc. in the formation of US\$1-billion Novacap Digital Infrastructure Fund I, L.P., first fund dedicated to digital infrastructure.

Canada Growth Fund

Acting for Canada Growth Fund and Canada Growth Fund Investment Management Inc. with an equity investment of US\$25 million in Nouveau Monde Graphite Inc., an integrated Québec-based company specializing in graphite mining and processing. This investment marks CGF's first transaction in critical minerals sector and its first direct investment in Québec.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Bit Digital, Inc.

Acted for Nasdaq-listed Bit Digital, Inc. in its acquisition of Enovum Data Centers Corp., a Montreal-based owner, operator, and developer of high-performance computing datacenters.

Briolf Group, S.L.

Acted for Spanish-based Briolf Group, a chemical conglomerate, in its acquisition of Montreal-based Montana Colors, a spray paint distributor.

Scotia Capital Inc.

Acted for Scotia Capital Inc., BMO Nesbitt Burns Inc., TD Securities Inc. and a syndicate of agents in Videotron Ltd.'s inaugural C\$1-billion offering of investment grade bonds, comprised of C\$600 million of 4.65% Series 1 Senior Notes due July 15, 2029, and C\$400 million of 5% Series 2 Senior Notes due July 15, 2034.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

MacKinnon, Bennett & Co.

Acted for MacKinnon, Bennett & Co. in the formation of MKB Partners Fund III, a private equity fund that invests in the energy, mobility, built environment and related industrial sectors of the energy transition.

DAVIES

Sergio I. Rodriguez

Associate

Office

Montréal

Tel

514.807.0702

Email

srodriguez@dwpv.com

Alfar Capital Partners

Acted for Alfar Capital Partners in the formation and fundraising of its second private equity fund, Alfar Capital Partners II, L.P., that invests in a diversified portfolio of companies in various business sectors in the Provinces of Québec and Ontario.

Ironbridge Equity Partners

Acted for funds affiliated with Ironbridge Equity Partners in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

RECOGNITIONS

Chief Justice Richard Wagner Award (2021)

EDUCATION

McGill University, JD and BCL, 2022

McGill University, BA (Hons) (Political Science and Economics & Management) (First Class Honours), 2019