



Shayna Goldman

Partner

Office

Montréal

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Expertise

Mergers and Acquisitions
Corporate
Private Equity

Bar Admissions

Québec, 2015

Shayna devises innovative solutions to meet her clients' business needs.

She acts for clients on domestic and cross-border private mergers and acquisitions, private equity transactions, debt and equity financings, and other corporate and commercial transactions. Shayna's clients span a broad range of industry sectors, including technology, biotechnology, pharmaceuticals, natural resources, manufacturing and retail.

While at the Université de Montréal, Shayna clerked for Justice Martin Castonguay of the Superior Court of Québec, Montréal Division.

REPRESENTATIVE WORK

The Bidvest Group Limited

Acting for The Bidvest Group Limited, a South African publicly-traded company, in its acquisition of 100% of Citron Hygiene LP, a provider of washroom hygiene products and services in the U.S., Canada and UK, from Birch Hill Equity Partners and other investors.

eStructure Data Centers

Acted for eStructure Data Centers, Canada's leading data centre platform, in connection with Fengate Asset Management's record-breaking C\$1.8-billion investment transaction.

Searchlight Pharma Inc.

Acted for the shareholders of Searchlight Pharma Inc., a top-growth Canadian specialty and innovative branded pharmaceutical company, in connection with the sale of their 100% interest to Apotex Inc.

Ironbridge Equity Partners Management Limited

Acted for funds affiliated with Ironbridge Equity Partners Management Limited in the acquisition and related financing of Gardner Glass Products, Inc., a North Carolina-based company that manufactures and distributes tempered, mirrored, backpainted, and laminated glass products.

Integrated Media Company

Acted for Integrated Media Company, a TPG platform dedicated to the new media ecosystem, in its C\$147.5-million acquisition of Toon Boom Animation Inc., an Emmy® Award-winning Montreal-based animation software company, from Nelvana Limited, a subsidiary of Corus Entertainment Inc.

Ecometrica Limited

Acted for the shareholders of Ecometrica Limited, a leading EHS and ESG software provider, in the sale of their 100% interest to EcoOnline UK Limited.

Lakeside Book Company

Acted for Lakeside Book Company, a portfolio company of Atlas Holdings, in its acquisition of Marquis Books.

Mountaingate Capital

DAVIES

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Acted for Mountaingate Capital Management II, L.P. in its strategic investment in Bond Brand Loyalty Group, a leading marketing, customer experience and loyalty software management group.

Lithium Royalty Corp

Acted for Lithium Royalty Corp. in its C\$150-million initial public offering of common shares underwritten by a syndicate co-led by Canaccord Genuity Corp and Citigroup Global Markets Canada Inc.

GreenV B.V.

Acted for Green V B.V. in its acquisition of JV Energy Solutions Inc., a provider of customer-specific heating, electrical engineering and insulation for the greenhouse horticulture industry.

RECOGNITIONS

Chambers Canada: Canada's Leading Lawyers for Business—
Corporate/Commercial: Québec

*The Best Lawyers in Canada—*Corporate Law; Mergers & Acquisitions Law

INSIGHTS

Amendments to English Signage Requirements in Québec
Dec. 01, 2016

EDUCATION

Université de Montréal, LLB/JD (Dean's Honour List), 2014
McGill University, BA, 2011

BOARD MEMBERSHIPS

MADA Community Center, Running Board