



Shefali Sood

Associate

Office

Toronto

Tel

416.367.7585

Email

ssood@dwpv.com

Expertise

Corporate

Bar Admissions

Ontario, 2021

Shefali is developing a broad corporate practice.

Shefali has assisted on a range of transactions, including private and public mergers and acquisitions, private equity fund formations, securities offerings, reorganizations, financings and general corporate matters.

REPRESENTATIVE WORK

Industrial and Financial Systems AB

Acted for Industrial and Financial Systems AB in its approximately C\$1-billion acquisition of Copperleaf Technologies Inc., a provider of enterprise decision analytics software to companies managing critical infrastructure.

Sixty North Unity

Acting for Sixty North Unity, a consortium of Indigenous communities from the Yukon, the Northwest Territories and Nunavut, in connection with its proposed acquisition of Northwestel from Bell Canada for approximately C\$1 billion, which would make Northwestel the largest indigenous-owned telecommunications company in the world.

Blackstone Credit

Acted for funds managed by Blackstone Credit in connection with its sale of Grafton Apparel Ltd., the leading Canadian retailer of men's clothing, which operates under the Tip Top, George Richards and Mr. Big & Tall banners, to an affiliate of Stern Partners Inc.

Lithium Royalty Corporation

Acted as financing counsel to Lithium Royalty Corp. in establishing a US\$25-million revolving credit facility with National Bank of Canada.

Altas Partners

Acted as Canadian counsel to Altas Partners in connection with the fundraising for its third fund, Altas Partners Holdings III.

Plaza Ventures

Acted for Plaza Ventures in the formation of its PV Special Opportunity Fund II, which focuses on investments in high growth technology or technology-enabled companies pursuant to secondary transactions or treasury offerings.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its acquisition (and related financing) of the Gesco Group of Companies, a leading specialty distributor of floor covering solutions across Canada, pursuant to a sale proceeding conducted under the *Companies' Creditors Arrangement Act*.

Canaccord Genuity Group Inc.

Acted for the special committee of the board of directors of Canaccord Genuity Group Inc. in connection with management's proposed takeover bid for the common shares of Canaccord.

Enerflex Ltd.

DAVIES

Shefali Sood

Associate

Office

Toronto

Tel

416.367.7585

Email

ssood@dwpv.com

Acted as Canadian financing counsel to Enerflex Ltd. in establishing a US\$700-million revolving credit facility, a US\$150-million term loan and a US\$925-million bridge credit facility for its US\$735-million business combination with Exterran Corporation to create a premier integrated global provider of energy infrastructure.

Enerflex Ltd.

Acted as Canadian counsel to Enerflex Ltd. in its U.S. and Canadian private placement of US\$625-million high-yield senior secured notes.

EDUCATION

University of Western Ontario, JD (with Distinction), 2020

Ivey Business School, University of Western Ontario, HBA (Dean's List), 2020