DAVIES

Stuart Berger
Partner

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Expertise
Capital Markets and Securities
Corporate
Mergers and Acquisitions
Finance

Bar Admissions
Ontario, 2017

Stuart's strong work ethic, business background and keen attention to detail provide his clients with a high level of service.

He advises investment banks and public and private companies on capital markets and securities transactions, both domestic and cross-border, including debt and equity offerings (public and private). Stuart also advises clients on corporate matters, mergers and acquisitions and finance. He handles mid- to large-size files across a broad range of industries including telecommunications, media, energy and finance with clients in Canada and the United States.

Stuart also participates in multiple mentorship and training programs both within and outside of the firm. He is highly regarded by many of his peers, who consider him a valuable source of knowledge.

REPRESENTATIVE WORK

Rogers Communications Inc.
Acted for Rogers Communications Inc. in the successful completion of three separate but concurrent consent solicitations for the requisite consent from holders of each of its 18 series of Canadian dollar senior notes (C$13.75 billion aggregate principal amount) and 16 series of U.S. dollar senior notes (US$15.5 billion aggregate principal amount) to amend the governing indentures.

RBC Dominion Securities Inc. and RBC Capital Markets, LLC
Acted for RBC Dominion Securities Inc. and RBC Capital Markets, LLC on the US$900-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc., where certain of the offered shares were repurchased for cancelation by GFL.

RBC Dominion Securities Inc. and BMO Nesbitt Burns Inc.
Acted for a syndicate of agents co-led by RBC Dominion Securities Inc. and BMO Nesbitt Burns Inc. in the C$350-million public offering of medium-term notes by 407 International Inc.

Rogers Communications Inc.
Acted as Canadian counsel for Rogers Communications Inc. in a US$2.1-billion U.S. public offering of two series of fixed-to-fixed rate subordinated notes registered via the multi-jurisdictional disclosure system.

Rogers Communications Inc.
Acted for Rogers Communications Inc. in a C$1-billion Canadian private placement of fixed-to-fixed rate subordinated notes.

Fortis Inc.
Acted for Fortis Inc. in its C$500-million offering by private placement of 4.171% senior unsecured notes due September 9, 2031.

BofA Securities

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Acted as Canadian counsel to the initial purchasers, led by BofA Securities, in the private placement of US$200 million of high-yield notes of a Canadian private issuer.

J.P. Morgan Securities Inc.
Acted as Canadian counsel to the initial purchasers, led by J.P. Morgan, in the private placement of US$500 million of senior notes of GFL Environmental Inc.

Rogers Communications Inc.
Acted for Rogers Communications Inc. to establish its shelf prospectus, qualifying an unspecified amount of future public offerings of debt securities and preferred shares in Canada.

RBC Capital Markets, LLC and RBC Dominion Securities Inc.
Acted for RBC Capital Markets, LLC and RBC Dominion Securities Inc. on the US$723.4-million cross-border secondary offering of subordinate voting shares of GFL Environmental Inc.

RECOGNITIONS

Best Lawyers: Ones to Watch—Corporate Law

Osgoode Hall Law School—Honourable F.H. Barlow Scholarship; Davies Ward Phillips & Vineberg LLP Prize (Commercial Law, Business Associations, Securities Regulation and Taxation)

EDUCATION

Osgoode Hall Law School, JD, 2016
Ivey Business School, University of Western Ontario, BA (Hons) (with Distinction), 2013