



Valérie Trudeau
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Expertise
Capital Markets and Securities
Mergers and Acquisitions
Corporate Governance

Bar Admissions
Québec, 2016

Valérie is developing a comprehensive capital markets and securities practice.

Valérie assists on a large range of capital markets transactions, including public offerings and private placements of fixed-income securities and equity. She has experience in private and public M&A, shareholder activism and corporate governance. She also advises issuers on a broad range of other securities laws matters, including in connection with their continuous offering programs, disclosure requirements and general securities law compliance.

Prior to joining Davies, Valérie served as senior legal counsel for a large Canadian financial institution in its treasury department and as a lawyer for another national Canadian law firm.

REPRESENTATIVE WORK

Groupe Dynamite Inc.

Acted for Groupe Dynamite Inc., a Canadian women's clothing retailer, in its C\$300-million initial public offering of subordinate voting shares, valuing the company at C\$2.3 billion.

Novacap Management Inc.

Acted for Novacap, a leading Canadian private equity firm, in connection with the rollover of its investment in the approximately \$6.3-billion privatization of Nuvei Corporation to a new continuation vehicle and other Novacap funds.

Northern Superior Resources Inc.

Acted for Northern Superior Resources Inc. in connection with a bought deal private placement of 5,050,600 flow-through shares at \$0.99 per share and 5,454,600 common shares at \$0.55 per share, for aggregate gross proceeds of C\$8-million.

MacKinnon, Bennett & Co.

Acted for MacKinnon, Bennett & Co. in the formation of MKB Partners Fund III, a private equity fund that invests in the energy, mobility, built environment and related industrial sectors of the energy transition.

EDUCATION

London School of Economics, MSc (Law and Accounting), 2015
Sherbrooke University, LLB, 2013