



## Zahra Naqvi

Associate

### Office

Toronto

### Tel

416.367.7614

### Email

znaqvi@dwpv.com

### Expertise

Corporate

### Bar Admissions

Ontario, 2021

## Zahra is developing a broad corporate practice.

Zahra has assisted on a range of transactions, including private and public mergers and acquisitions, IPOs, securities offerings, financings, shareholder activism, corporate governance and other corporate matters.

### REPRESENTATIVE WORK

#### **AirBoss of America Corp.**

Acted for AirBoss of America Corp. in connection with the refinancing of its senior secured credit facilities with a new US\$125 million asset-based lending revolving facility provided by a syndicate of lenders led by The Toronto-Dominion Bank and Canadian Imperial Bank of Commerce and a US\$55 million term loan facility provided by Great Rock Capital Partners.

#### **Ironbridge Equity Partners**

Acted for Ironbridge Equity Partners in its sale of Alumni Educational Solutions, a leading manufacturer and distributor of educational furniture, to an equity consortium led by Castle Harlan.

#### **A&W Revenue Royalties Income Fund**

Acted for A&W Revenue Royalties Income Fund in its strategic combination with A&W Food Services of Canada to create a leading publicly-traded quick-service restaurant company.

#### **Blackstone Inc.**

Acted for Blackstone in its US\$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

#### **Scotia Capital Inc and TD Securities**

Acted for a syndicate of underwriters, co-led by Scotia Capital Inc. and TD Securities Inc. in an offering of C\$200-million aggregate principal amount of Series L Notes of Crombie Real Estate Investment Trust due March 29, 2030.

#### **TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc.**

Acted for a syndicate of underwriters, led by TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc. in an offering of C\$200-million aggregate principal amount of Series K Notes of Crombie Real Estate Investment Trust due September 28, 2029.

#### **Valley Fiber Ltd.**

Acted for Valley Fiber, a portfolio company of DIF Capital, in its acquisition of Commstream GigaLinks, an independent internet service provider in Manitoba.

#### **Enerflex Ltd.**

Acted as Canadian financing counsel to Enerflex Ltd. in establishing a US\$700-million revolving credit facility, a US\$150-million term loan and a US\$925-million bridge credit facility for its US\$735-million business combination with Exterran Corporation to create a premier integrated global provider of energy

# DAVIES

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infrastructure.

### **Enerflex Ltd.**

Acted as Canadian counsel to Enerflex Ltd. in its U.S. and Canadian private placement of US\$625-million high-yield senior secured notes.

### **Valley Fiber Ltd.**

Acted for Valley Fiber, a portfolio company of DIF Capital, in its acquisition of Waterside Wireless, an independent internet service provider in Manitoba.

## RECOGNITIONS

Law Society of Ontario Award—Outstanding Achievement in Legal Studies

University of Western Ontario—James G. McKee Award

## EDUCATION

University of Western Ontario, JD (with Distinction), 2020

Ivey Business School, University of Western Ontario, HBA (with Distinction), 2016