



Zahra Naqvi

Associate

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Expertise

Corporate

Bar Admissions

Ontario, 2021

Zahra is developing a broad corporate practice.

Zahra has assisted on a range of transactions, including private and public mergers and acquisitions, IPOs, securities offerings, financings, shareholder activism, corporate governance and other corporate matters.

REPRESENTATIVE WORK

AirBoss of America Corp.

Acted for AirBoss of America Corp. in connection with the refinancing of its senior secured credit facilities with a new US\$125 million asset-based lending revolving facility provided by a syndicate of lenders led by The Toronto-Dominion Bank and Canadian Imperial Bank of Commerce and a US\$55 million term loan facility provided by Great Rock Capital Partners.

Ironbridge Equity Partners

Acted for Ironbridge Equity Partners in its sale of Alumni Educational Solutions, a leading manufacturer and distributor of educational furniture, to an equity consortium led by Castle Harlan.

A&W Revenue Royalties Income Fund

Acted for A&W Revenue Royalties Income Fund in its strategic combination with A&W Food Services of Canada to create a leading publicly-traded quick-service restaurant company.

Blackstone Inc.

Acted for Blackstone in its US\$3.5-billion take-private acquisition of Tricon Residential Inc., an owner, operator and developer of a portfolio of approximately 38,000 single-family rental homes in the U.S. Sun Belt and multi-family apartments in Toronto.

Scotia Capital Inc and TD Securities

Acted for a syndicate of underwriters, co-led by Scotia Capital Inc. and TD Securities Inc. in an offering of C\$200-million aggregate principal amount of Series L Notes of Crombie Real Estate Investment Trust due March 29, 2030.

TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc.

Acted for a syndicate of underwriters, led by TD Securities Inc., Scotia Capital Inc. and BMO Nesbitt Burns Inc. in an offering of C\$200-million aggregate principal amount of Series K Notes of Crombie Real Estate Investment Trust due September 28, 2029.

Valley Fiber Ltd.

Acted for Valley Fiber, a portfolio company of DIF Capital, in its acquisition of Commstream GigaLinks, an independent internet service provider in Manitoba.

Enerflex Ltd.

Acted as Canadian financing counsel to Enerflex Ltd. in establishing a US\$700-million revolving credit facility, a US\$150-million term loan and a US\$925-million bridge credit facility for its US\$735-million business combination with Exterran Corporation to create a premier integrated global provider of energy

DAVIES

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infrastructure.

Enerflex Ltd.

Acted as Canadian counsel to Enerflex Ltd. in its U.S. and Canadian private placement of US\$625-million high-yield senior secured notes.

Valley Fiber Ltd.

Acted for Valley Fiber, a portfolio company of DIF Capital, in its acquisition of Waterside Wireless, an independent internet service provider in Manitoba.

RECOGNITIONS

Law Society of Ontario Award—Outstanding Achievement in Legal Studies

University of Western Ontario—James G. McKee Award

EDUCATION

University of Western Ontario, JD (with Distinction), 2020

Ivey Business School, University of Western Ontario, HBA (with Distinction), 2016